INVESTMENT IN TERNOPIL REGION - A KEY TO SUCCESS
Population: 1070 th. people (as of 01.01.2015).
Area: 13823 km² or 2.3% of the territory of Ukraine.
Population density: 77.4 persons per 1 km².
Urban: 44.47%.
Rural: 55.3%.

Administrative division:
17 districts and 4 cities of regional significance:
Ternopil, Berezhany, Kremenets, Chortkiv
Regional center: Ternopil (population – 216 th. people).
Number of working population – 443.2 th. people.
Economic structure of the region

- Agriculture: 23.4%
- Education, science and healthcare: 15.0%
- Trade: 12.8%
- Industry: 11.1%
- Real estate transactions: 9.6%
- Construction: 2.1%
- Other branches: 26.0%
Industrial structure

- Food industry
- Chemical industry
- Machine building
- Other branches of processing industry
- Mining industry
- Electricity, gas, steam and conditioned air supply

18.2%, 46.6%, 6.2%, 8.5%, 18.7%, 1.8%
Implementation of investment projects

- Implementation of investment project on electrical wires production for AUDI B9 by Sumitomo Electric Bordnetze-Ukraine LLC is at the final stage.
- Opening of a new line of sewing clothes by a Segesh-Ukraine Joint Ukrainian-Estonian Enterprise.
- Opening of a new Ahrocentr EuroKhim-Ukraine SE affiliation for mineral fertilizers production in Kremenets.
**Agriculture**

- **Crop production - 74.9%**
  - Grain crops - 41.3%
  - Feed crops - 2.4%
  - Potatoes, vegetables and cucurbataceous crops - 31.5%
- **Livestock production - 28.1%**
  - Livestock and poultry growing - 35.0%
  - Eggs - 8.8%
  - Other livestock production - 2.2%
  - Milk - 54.0%
- **Technical crops - 22.0%**
- **Fruits, berries and grapes - 2.8%**
Implementation of investment projects

In recent years, were put into operation:

- 12 modern elevators;
- 11 livestock complexes;
- 7 potato storages;
- 2 vegetable storages.
Direct foreign investments by countries

- Estonia: 10.4%
- Belgium: 5.2%
- Denmark: 5.6%
- Poland: 6.3%
- Cyprus: 14.7%
- Czech Republic: 13.2%
- Germany: 29.3%
Cooperation with foreign partners

«SE BORDNETZE-UKRAINE» LLC

«MIKOGEN-UKRAINE» LLC

«MV STELLAR» LLC

«KNAUF HIPS SKALA» LLC
### Export structure

<table>
<thead>
<tr>
<th>Category</th>
<th>Export Share</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electrical machinery and equipment</td>
<td>44.3%</td>
</tr>
<tr>
<td>Crop products</td>
<td>30.1%</td>
</tr>
<tr>
<td>Meat and food byproducts</td>
<td>3.9%</td>
</tr>
<tr>
<td>Seeds and oleaginous fruits</td>
<td>3.4%</td>
</tr>
<tr>
<td>Wood and wood products</td>
<td>3.2%</td>
</tr>
<tr>
<td>Protein substances</td>
<td>2.4%</td>
</tr>
<tr>
<td>Furniture</td>
<td>2.2%</td>
</tr>
</tbody>
</table>

### Export geography

- **European countries**: $106.2 mln (66.3%)
- **Asian countries**: $12.5 mln (7.8%)
- **Egypt**: $11.6 mln (7.1%)
Export potential

Export offers of agricultural production

Crop production
✓ Rape 100 th. tons
✓ Sunflower 35 th. tons
✓ Corn 600 th. tons
✓ Soybean 100 th. tons

Production of food and processing industries
✓ Solid rennet cheese 4320 tons
✓ Butter 2400 tons
✓ Skimmed dry milk 1200 tons
✓ Technical casein 600 tons
✓ Frozen meat 3600 tons
✓ Poultry meat 1000 tons
✓ Fruits (apples) 2000 tons
✓ Concentrated fruit (apple) juices 3000 tons
✓ Flour 200 th. tons
✓ Eggs 150 mln pcs
The region was visited by 18 foreign delegations from Serbia, Armenia, Australia, USA and EU countries.
Why to choose Ternopil region?

- SECURE AND FAVOURABLE BUSINESS ENVIRONMENT
- FAVOURABLE GEOGRAPHICAL LOCATION
- SIGNIFICANT NATURAL AND RESOURCE POTENTIAL
- UNIQUE TOURIST AND RECREATIONAL POTENTIAL
- QUALIFIED AND AVAILABLE LABOUR RESOURCES
There are 19 Centers for providing administrative services, which during January-August 2015 provided more than 67 th. administrative services, including:

- nearly 4.2 th. of permitting documents,
- over 9 th. migration services,
- nearly 46 th. services on land management.

Investment Council of Ternopil Region was established.

A “hot” telephone line on support and development of entrepreneurship was opened.
Warsaw – 515 km.
Budapest – 658 km.
Bratislava – 926 km.
Prague – 1005 km.
Vienna – 933 km.
Bucharest – 696 km.
Istanbul – 1314 km.
Vilnius – 716 km.
Minsk – 671 km.
Natural resources

- HIGHLY PRODUCTIVE LAND FUND – 1.38 MLN HA, INCLUDING – 890 TH. HA OF ARABLE LAND
- SIGNIFICANT FOREST FUND – 198 TH. HA, WOOD STOCK – 20 MLN M³
- EXPLORED RESERVES OF 42 AREAS OF MINERAL WATER
- 300 DEPOSITS OF NON-METALLIC MINERALS
Tourist and recreational potential

- TERNOPIL REGION IS A HEART OF THREE TRADITIONAL RELIGIONS
- A THIRD OF UKRAINIAN CASTLES ARE LOCATED ON THE TERRITORY OF TERNOPIL REGION
- 308 MEMORIALS OF NATURE, 89 RESERVES, 18 MEMORIALS OF LANDSCAPE ART
- 200 TH. HA OF LANDSCAPE AREAS, 421 OBJECTS OF NATURAL RESERVE FUND
- **Optymistychna Cave** ranks first in Europe for length of tunnels, is a speleological "8th Wonder of the World."

- **Rusyliv Cascade of Waterfalls** is one of the longest in Ukraine.

- **Dzhuryn Waterfall** is the highest plain waterfall in Ukraine.

- **Dniester Canyon** is the longest in Europe.
Human resources

26
Higher educational institutions, including of “National” status

24
Vocational educational institutions

75
Licensed occupations

45 000
Number of students (VS and HEI)

223
Doctors

1418
PhD’s
AGRO-INDUSTRIAL COMPLEX
MINING INDUSTRY
TOURISM AND RECREATION
TRANSPORT AND LOGISTICS
ALTERNATIVE ENERGY
IMPLEMENTATION OF SCIENTIFIC DEVELOPMENTS
<table>
<thead>
<tr>
<th>Project’s name</th>
<th>Initiator</th>
<th>Project’s cost</th>
<th>Project’s payback period</th>
</tr>
</thead>
<tbody>
<tr>
<td>Construction of tourist and entertainment complex and aquapark in Kryvche, Borshchiv district</td>
<td>Borshchiv District State Administration</td>
<td>39 mln UAH</td>
<td>3.9 years</td>
</tr>
<tr>
<td>Construction of speleological tourist complex in Korolivka, Borshchiv district</td>
<td>Borshchiv District State Administration</td>
<td>20 mln UAH</td>
<td>3.4 years</td>
</tr>
<tr>
<td>Completion of construction and putting into operation of the dormitory building of Zbruch Sanatorium in Husyatyn township</td>
<td>Zbruch Sanatorium SE</td>
<td>6.5 mln USD</td>
<td>5 years</td>
</tr>
<tr>
<td>Development of Hysyatyn Kurortopolis through the implementation of innovative model for use of competitive advantages of balneological resort.</td>
<td>Husyatyn District State Administration</td>
<td>9.4 mln USD</td>
<td>3 years</td>
</tr>
<tr>
<td>Construction and putting into operation of Dovbush mount tourist and entertainment complex</td>
<td>Zbarazh District State Administration</td>
<td>21.4 mln UAH</td>
<td>5 years</td>
</tr>
<tr>
<td>Construction, putting into operation and organization of services provision by Lemkivshchyna tourist and ethnographical complex</td>
<td>Monastyryska District State Administration</td>
<td>1.3 mln USD</td>
<td>4 years</td>
</tr>
<tr>
<td>Construction of the workshop for bottling drinking water</td>
<td>Borshchiv District State Administration</td>
<td>510.4 mln UAH</td>
<td>3.5 years</td>
</tr>
<tr>
<td>Completion of construction and putting into operation of Honcharivka brick factory</td>
<td>Monastyryska District State Administration</td>
<td>5.075 mln USD</td>
<td>1 year</td>
</tr>
<tr>
<td>Project’s name</td>
<td>Initiator</td>
<td>Project’s cost</td>
<td>Project’s payback period</td>
</tr>
<tr>
<td>--------------------------------------------------------------------------------</td>
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</tr>
<tr>
<td>Renovation of industrial capacities on Shumsk peat plant affiliated company of Podillyatorf SE</td>
<td>Shumsk District State Administration</td>
<td>20.0 mln UAH</td>
<td>3 years</td>
</tr>
<tr>
<td>Creation of logistics cluster on the basis of Ternopil Aeroport</td>
<td>Ternopil Regional State Administration, Ternopil Regional Council, Ternopil City Council</td>
<td>180 mln EUR</td>
<td>7 years</td>
</tr>
<tr>
<td>Creation of Ternopilskyy wholesale and retail market of agricultural products</td>
<td>Ternopil Regional State Administration, Ternopil Regional Council, Ternopil City Council</td>
<td>31.5 mln USD</td>
<td>5 years</td>
</tr>
<tr>
<td>Construction of roller and ski track of Kolos Ternopil Regional Physical Training and Sports Society in Pidhorodnye village, Ternopil district</td>
<td>Ternopil Regional State Administration</td>
<td>15.0 mln UAH</td>
<td>3 years</td>
</tr>
<tr>
<td>Reconstruction of hydraulic facilities on the rowing channel with the construction of the Center for rowing sports and infrastructure</td>
<td>Ternopil Regional State Administration, Ternopil City Council</td>
<td>49.8 mln UAH</td>
<td>3 years</td>
</tr>
<tr>
<td>Reconstruction of the toboggan run and construction of infrastructure facilities in Kremenets</td>
<td>Ternopil Regional State Administration, Ternopil Regional Council, Kolos Kremenets children and youth sports school</td>
<td>150 mln UAH</td>
<td>3 years</td>
</tr>
</tbody>
</table>
Ternopil Regional State Administration

8, Hrushevskoho Str.,
Ternopil, 46021
Tel./fax: +38 0352 52-33-83
e-mail: oda@te.gov.ua
http://www.oda.te.gov.ua